

KEDIA ADVISORY



DAILY ENERGY REPORT

4 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5951.00	6089.00	5850.00	5887.00	-2.73
CRUDEOIL	19-Sep-25	5857.00	6022.00	5771.00	5801.00	-2.88
CRUDEOILMINI	19-Aug-25	6054.00	6087.00	5854.00	5888.00	-2.73
CRUDEOILMINI	19-Sep-25	6001.00	6004.00	5771.00	5802.00	-2.93
NATURALGAS	26-Aug-25	271.90	273.70	266.90	270.30	-0.55
NATURALGAS	25-Sep-25	280.90	282.80	276.50	279.80	-0.36
NATURALGAS MINI	26-Aug-25	271.20	273.70	267.00	270.30	0.91
NATURALGAS MINI	25-Sep-25	280.20	283.00	276.50	279.70	2.89

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	66.80	67.10	66.64	66.97	-0.19
Natural Gas \$	3.0550	3.0690	3.0440	3.0480	-1.75
Lme Copper	9650.20	9696.30	9582.60	9639.60	0.31
Lme Zinc	2764.61	2771.75	2716.70	2732.85	-1.20
Lme Aluminium	2588.80	2591.20	2564.40	2565.55	-1.60
Lme Lead	1968.34	1982.43	1962.13	1974.78	0.07
Lme Nickel	14886.13	14991.13	14738.88	14978.63	0.41

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	-2.73	-21.22	Long Liquidation
CRUDEOIL	19-Sep-25	-2.88	28.65	Fresh Selling
CRUDEOILMINI	19-Aug-25	-2.73	-14.18	Long Liquidation
CRUDEOILMINI	19-Sep-25	-2.93	14.40	Fresh Selling
NATURALGAS	26-Aug-25	-0.55	1.39	Fresh Selling
NATURALGAS	25-Sep-25	-0.36	0.93	Fresh Selling
NATURALGAS MINI	26-Aug-25	-0.55	0.91	Fresh Selling
NATURALGAS MINI	25-Sep-25	-0.43	2.89	Fresh Selling

Technical Snapshot



SELL CRUDEOIL AUG @ 5950 SL 6050 TGT 5850-5750. MCX

Observations

Crudeoil trading range for the day is 5703-6181.

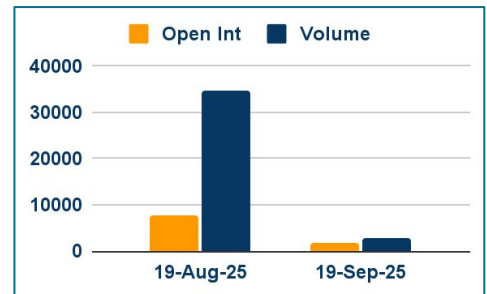
Crude oil fell amid concerns over US tariffs hurting global demand.

Trump reaffirmed 10% global base tariff, adding steep retaliatory duties.

China warned of harsh penalties for continuing Russian crude oil purchases.

OPEC+ maintains supply curbs despite controlling half of global oil output.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-86.00
CRUDEOILMINI SEP-AUG	-86.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5887.00	6181.00	6034.00	5942.00	5795.00	5703.00
CRUDEOIL	19-Sep-25	5801.00	6116.00	5959.00	5865.00	5708.00	5614.00
CRUDEOILMINI	19-Aug-25	5888.00	6176.00	6032.00	5943.00	5799.00	5710.00
CRUDEOILMINI	19-Sep-25	5802.00	6092.00	5947.00	5859.00	5714.00	5626.00
Crudeoil \$		66.97	67.36	67.16	66.90	66.70	66.44

Technical Snapshot



SELL NATURALGAS AUG @ 274 SL 278 TGT 270-265. MCX

Observations

Naturalgas trading range for the day is 263.5-277.1.

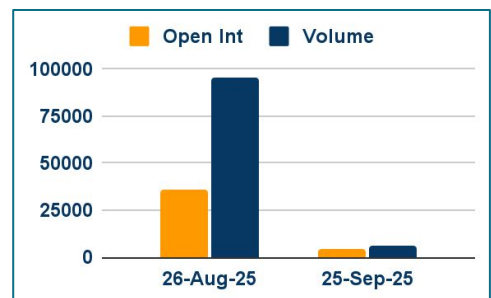
Natural gas dropped pressured by oversupply concerns and mild weather forecasts.

EIA reported 48 bcf injection, beating forecast of 38 bcf

Lower 48 output hit 107.5 bcfd, surpassing June's previous record.

Cooler weather outlook reducing immediate power sector demand for natural gas

OI & Volume



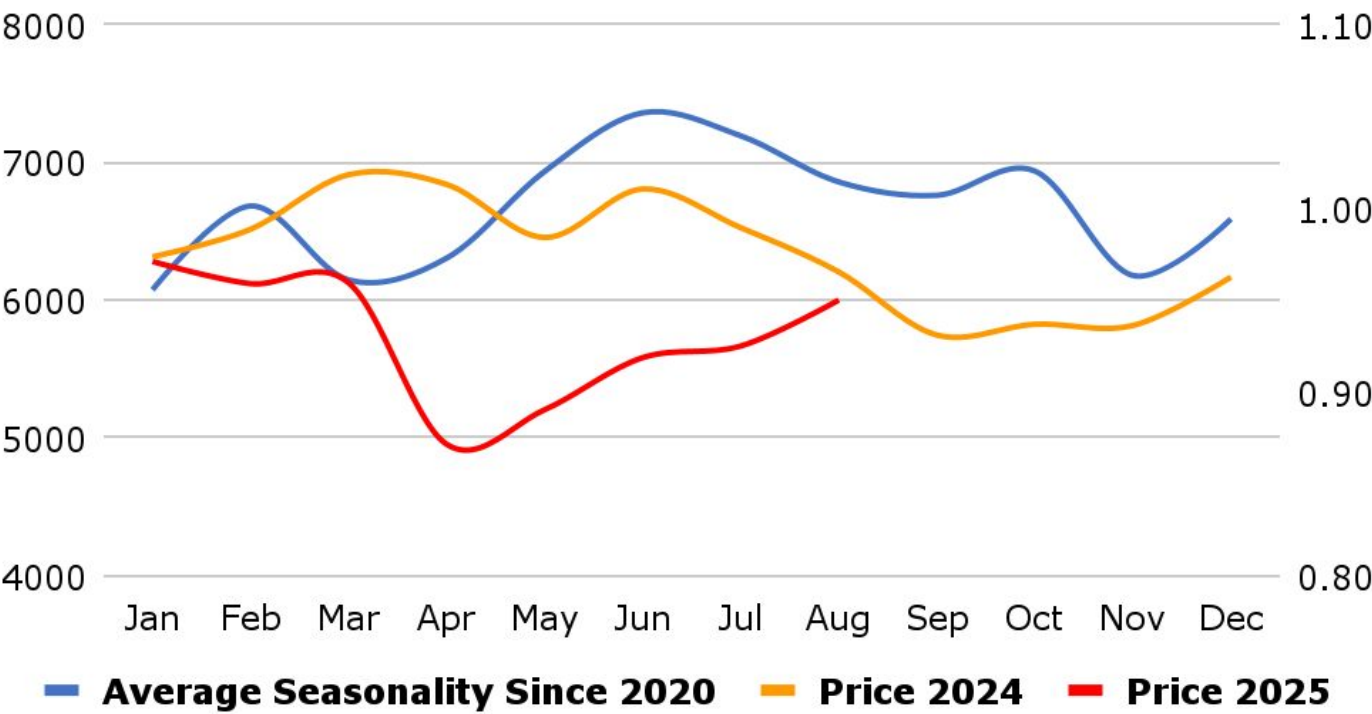
Spread

Commodity	Spread
NATURALGAS SEP-AUG	9.50
NATURALGAS MINI SEP-AUG	9.40

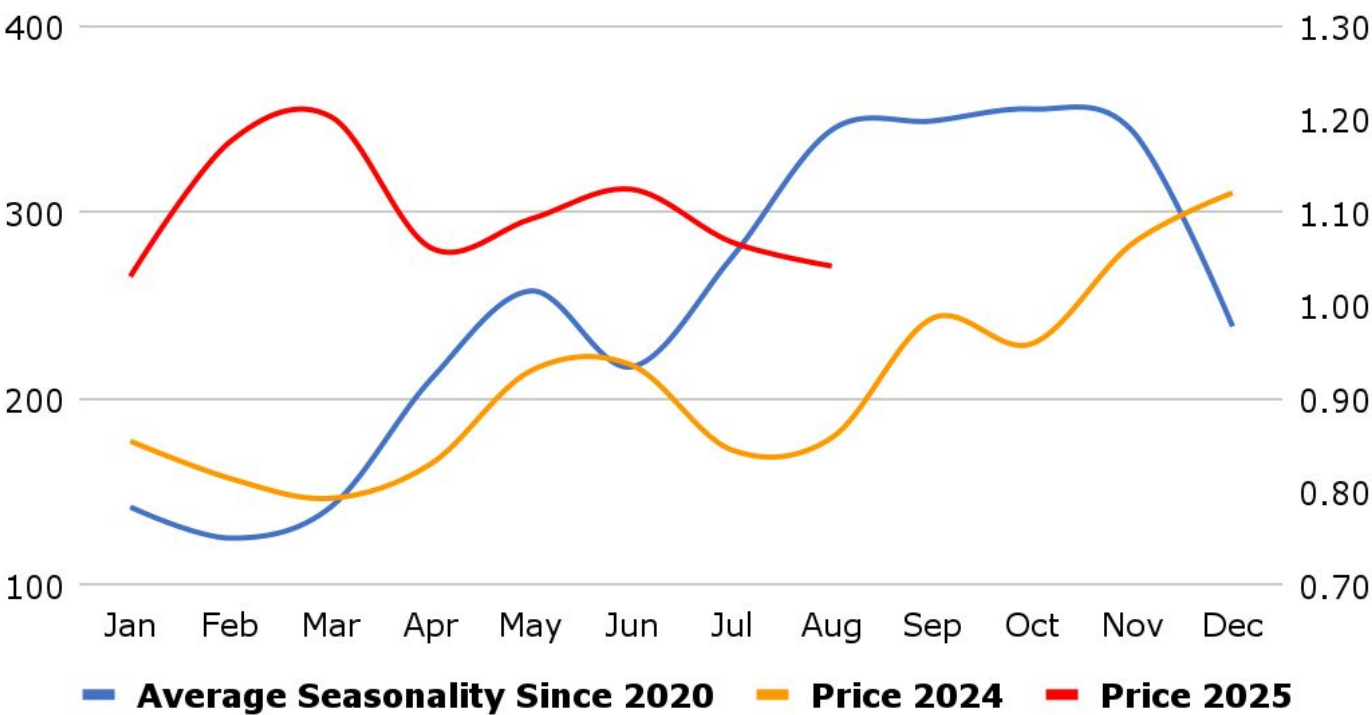
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	270.30	277.10	273.70	270.30	266.90	263.50
NATURALGAS	25-Sep-25	279.80	286.00	282.90	279.70	276.60	273.40
NATURALGAS MINI	26-Aug-25	270.30	277.00	273.00	270.00	266.00	263.00
NATURALGAS MINI	25-Sep-25	279.70	287.00	284.00	280.00	277.00	273.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 4	EUR	Spanish Unemployment Change
Aug 4	EUR	Sentix Investor Confidence
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	French Gov Budget Balance
Aug 5	EUR	French Industrial Production m/m
Aug 5	EUR	Spanish Services PMI
Aug 5	EUR	Italian Services PMI
Aug 5	EUR	French Final Services PMI
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	Trade Balance
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 6	EUR	French Prelim Private Payrolls q/q
Aug 6	EUR	Italian Industrial Production m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Crude Oil Inventories
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	EUR	French Trade Balance
Aug 7	USD	Unemployment Claims
Aug 7	USD	Prelim Nonfarm Productivity q/q
Aug 7	USD	Prelim Unit Labor Costs q/q
Aug 7	USD	Final Wholesale Inventories m/m
Aug 7	USD	FOMC Member Bostic Speaks
Aug 7	USD	Natural Gas Storage

News you can Use

U.S. private payrolls increased more than expected July, the ADP National Employment Report showed, though the labor market continues to slow. Private payrolls rose by 104,000 jobs last month after a revised 23,000 decline in June. The ADP report, jointly developed with the Stanford Digital Economy Lab, was published ahead of the more comprehensive employment report for July due to be released on Friday by the Labor Department's Bureau of Labor Statistics. There is no correlation between the ADP and BLS employment reports. The labor market has lost steam amid an unsettled economic outlook stemming from import tariffs. A survey from the Conference Board on Tuesday showed the share of consumers viewing jobs as "hard" to get jumped to the highest level in nearly 4-1/2 years in July. That is consistent with the high number of people collecting unemployment checks. A survey of economists expects the BLS' employment report to show nonfarm payrolls increased by 110,000 jobs in July after rising by 147,000 in June. The unemployment rate is forecast to increase to 4.2% from 4.1% in June.

The Eurozone economy expanded by just 0.1% quarter-on-quarter in the second quarter of 2025, a sharp slowdown from the 0.6% growth recorded in the previous quarter, according to a preliminary estimate. Despite beating market expectations of flat growth, it marked the weakest pace of expansion since late 2023. The slowdown reflects growing caution among businesses and households, as they weigh easing inflation and lower borrowing costs against rising trade uncertainty, particularly due to US tariffs. The Euro Area services confidence indicator rose by one point from the previous month to 4.1 in July of 2025, reflecting the strongest sentiment in the sector since February, and ahead of market expectations of 3.3. Improvements were noted in the assessment of the business situation over the past three months (1 vs 0.1 in June) and the evolution of demand over the past three months (4.5 vs 4.2). Looking ahead, improvements were also noted in expectations on the evolution of demand (6.9 vs 5.1) and employment (2.2 vs 1.1) in the next three months. In turn, uncertainty rose (12 vs 9.6) amid the trade disputes between the EU and the US, while selling price expectations were slightly higher 13.9 vs 13.4).

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